

## Treasury & Markets

### News Headlines

- Dollar clings to most of its gains as risk sentiment improves.
- German bond yields back away from recent lows as ECB unease lingers.
- Asia shares hit 10-year high on Irma, N.Korea relief.
- Gold prices ease as investors look to riskier assets.
- Oil prices dip as traders assess U.S. hurricane impact.

### CDS

Qatar	Bahrain	KSA	AD	Dubai	Egypt	Lebanon	Tunisia	Morocco
92	233	86	58	123	344	382	388	126

### GCC and MENA news

- Citing the Hamad Port's "great capabilities," modern facilities, and advanced systems, an official of Qatar Chamber said the mega project will increase volume of trade between Qatar and the rest of the world.
- The Qatar Stock Exchange-listed companies have made a total net profit of QR20.08bn in the first six months of this year with the banking sector alone contributing about 54% of it.
- The government of Bahrain is expected to offer investors significant premiums over its outstanding debt when it issues bonds this week because of growing concern over its finances in an era of cheap oil, portfolio managers said.
- Egypt's new stock exchange chief wants to launch a raft of reforms aimed at increasing trading volumes over the next six months, with the listing of big companies high up on the list.

### Markets

Currencies	U.S. Closing	Base Metals	\$ LIBOR		
EUR	1.1967	Aluminum	\$2,100	O/N	1.1778
GBP	1.3191	Lead	\$2,259	1 Mth	1.23611
CAD	1.2104	Nickel	\$11,525	2 Mth	1.272
CHF	0.9555	Tin	\$20,825	3 Mth	1.31667
JPY	109.39	Zinc	\$3,109	6 Mth	1.44933
AUD	0.8029	Copper	\$6,736	1 Yr	1.699
US Treasuries		Commodities	Precious		
U.S. 2 TSY	1.3186%	Brent IPE	\$53.81	Gold	1326.56
U.S. 3 TSY	1.4444%	NYMEX WTI	\$48.03	Silver	17.75
U.S. 5 TSY	1.7173%	Cash Dubai	\$52.24	Platinum	987.5
U.S. 10 TSY	2.1375%	Nat Gas NYMEX	\$2.952	Palladium	937.5
U.S. 30 TSY	2.7453%				

### Global News

- The dollar held on to most of its gains on Tuesday, following a sharp rebound on improving investor risk sentiment as worries over North Korea and Hurricane Irma receded.
- Germany's benchmark 10-year bond yield pulled further away from recent 2 1/2-month lows on Monday, as unease about an unwinding of ECB stimulus and relief that North Korea did not conduct another missile test at the weekend hurt safe-haven assets.
- Asian shares hit a 10-year peak on Tuesday with investors breathing a sigh of relief as North Korean fears eased slightly and the worst-case scenario from Hurricane Irma looked to have been avoided.
- Gold prices hit their lowest in over a week on Tuesday, as a lull in geopolitical tensions spurred a pick-up in investor appetite for riskier assets such as equities.
- Oil prices edged down on Tuesday, as traders weighed up the dampening effect on demand of Hurricane Irma versus refinery restarts in the wake of Hurricane Harvey that should lead to more crude oil processing.